



Overview

Globacap is leading the transformation of private capital markets with innovative technology. By digitising and automating traditional processes, our multi-asset solution is leading the way in bringing public markets-like efficiency, transparency and connectivity to private markets.

We help you unlock your businesses' full potential by vertically integrating across your existing processes and optimising your current operations, while also allowing you to expand into new revenue streams.



Investor Aggregation

Simplify your investor management processes with our investor aggregation tools:

- Complete digital onboarding, including KYC, AML and suitability checks
- Enriched investor data via our investor management, tagging and filter tools
- Complete audit trail of all communications and shareholder votes
- Onboard smaller ticket investors via feeder funds, enabling access to a broader pool of capital

Deal Distribution

Amplify your deal distribution with our custom deal pages and data rooms:

- Fast and efficient - create and deploy a deal in a matter of clicks
- Streamlined processes, from onboarding and book building through to automated settlement
- Customisable deal pages where you can upload relevant deal information, including investor summaries, term sheets, disclosures and more

Vehicle Management

Streamline your placement workflow and investor management, via our digital register:

- Manage your drawdowns, distributions and dividends with ease – less admin and faster payments to your investors
- Be confident that your registry is always accurate and up-to-date – essential for compliance and strategic decision making
- Suitable for multiple asset classes: equity, debt or fund vehicles



How does our solution benefit you?

Efficiency:

- Automate manual tasks to reallocate resources towards strategic activities like deal sourcing and investor relationship building.

Reduced operational overheads:

- Compress workflows and reduce operating costs by up to 70% through a unified platform.

Competitive edge:

- Accelerate market entry with branded investor portals and real-time progress dashboards.

The highest levels of data security

- Take complete peace of mind from our comprehensive security measures. We are ISO27001 certified and have a production support team on call 24/7 to ensure your data remains secure.



Investment Managers

Streamline fund management and investor communications



Exchanges

Enhance deal distribution and investor engagement



Advisers

Improve client service with efficient capital raising and investment management tools



> Join the evolution

We leverage advanced technology to create a frictionless, digital environment for private assets.

This transformation helps intermediaries reduce manual workloads, enhances liquidity for investors, and ensures seamless, secure transactions on a global scale.

> Getting started is simple

Speak to our team today to find out how we can help transform your capital market activities.



www.Globacap.com



Contact Us